

Sample wording

Whilst you would need to make your final clauses with your solicitor we enclose some sample wording as a suggestion to pass on to them for inclusion. Our Legacy Officer will also be able to assist you with any more detailed wordings you may desire.

Pecuniary Legacy

I give tax free to: The Welsh Railway Trust (registered charity number: 519531) Bronwydd Arms Station Carmarthen SA33 6HT the sum of £____ for its general purposes and I declare that the receipt of the Legacy Officer or other proper Officer of the Trust shall be full and sufficient discharge.

Residuary Legacy

I give the whole of my estate not otherwise disposed of by my Will (or as desired) to:

The Welsh Railway Trust (registered charity number: 519531) of Bronwydd Arms Station Carmarthen SA33 6HT for its general purposes and I declare that the receipt of the Legacy Officer or other proper Officer of the Trust shall be full and sufficient discharge.

Specific Gift

I give tax free to The Welsh Railway Trust (registered charity number: 519531) of Bronwydd Arms Station Carmarthen SA33 6HT the gift of £____ for its general purposes and I declare that the receipt of the Legacy Officer or other proper Officer of the Trust shall be full and sufficient discharge.

Codicil

We can advise on the wording of a Codicil to your existing Will if you require.

If you are interested in the future of the Gwili Steam Railway then please complete the form below:

☐ I would like to speak to the Legacy Officer about a possible legacy

☐ I would like to support the Railway with a donation of: £

Name

Address

Post Code Phone No

Email address:

Please post this form to:

Matt Bowen

Legacy Officer

Welsh Railway Trust

Bronwydd Arms Station

Carmarthen SA33 6HT

Email: matt@78204566@gmail.com

The Welsh Railway Trust will not divulge or share your information to any other organisation and will only hold it for administration purposes only. The Welsh Railway Trust reserves the right to alter any or all of the information contained within this leaflet without reference or notice.

Welsh Railway Trust

(Registered charity number: 519531)



The Gwili Steam Railway Welsh Railway Trust



Taff Vale Railway No. 28

Legacies

You may ask, why remember the Gwili Steam Railway?



Our Railway

The Gwili Railway has operated on part of the Carmarthen – Aberystwyth line since 1978 and now the present 4½ mile line runs alongside the Gwili River from Abergwili Junction Station to Danycoed Halt. The ambition is to reach Llanpumsaint by 2040, giving a total distance of 8 miles. We know that the Gwili Railway has played an important part in many peoples' lives over many generations whether they be local users or visiting holiday makers. The work of the Trust and supporting societies will ensure that the Railway will continue to provide these memories for generations to come.

Our charitable arm, Welsh Railway Trust (registered charity number: 519531), offers a tax efficient route for those who would like to leave a legacy, be it financial or a specific gift. If you would like to support the future growth and development of our wonderful railway and perhaps discuss a legacy then please complete and return the attached form.

Thank you!

Legacies can make a lasting difference

Legacies help the Gwili Railway to continue its work by providing financial support to the Railway Company in many ways, help with projects, refurbishment of buildings, providing finance for rolling stock, transport cost for visiting locos and general maintenance. The Trust owns rolling stock and locomotives that helps to keep the railway running. Much of the work at Abergwili Junction, including the much of the car park and Dan Do Carriage shed have been made possible



New Carriage Shed Part funded by WRT

with a legacy from a member in 2020.

At present Haulwen, our flagship locomotive is being overhauled and part funded by the Trust. You can see that a gift of any size makes a real difference to us and is very welcome. Your legacy will play a vital part in enabling us to continue to support the future of the Gwili Railway. No legacy will be used for the general running costs of the Trust or Railway.

Can I specify what my legacy is used for?

Yes, if you specify a particular purpose for your legacy then the Trust will do its utmost to fulfil that intent. However, unrestricted legacies are appreciated because they enable us to target funds where they are most appropriate at any given time.

Why make a Will?

Making a Will is important to safeguard your loved ones. It is surprising but only 1 in 3 people actually make a Will but without one your estate may not be distributed as you would wish and in some instances could even go to the Crown. A Will enables you to distribute your estate as you wish and to remember those people and organisations closest to your heart.

How do I leave a legacy?

It is usually sensible to consult a solicitor when first preparing a Will. There are two types of legacy:

- Pecuniary - a specific sum.
 - Residuary - the whole or part of an estate after specific gifts have been made.
- Alternatively, you can also leave a specific gift, an item of value which could be sold for the benefit of the charity or the future benefit of the railway such as property, shares or historic items such as antiques relating to the railway.

If you already have a Will in place you can also complete a simple Codicil and leave this with your Will (do not staple or in any way attach to the Will as any marks can delay probate) but it is worthwhile advising your next of kin or solicitor of your decision. If you wish, you could tell us why you have decided to remember the Gwili Railway through the Welsh Railway Trust in your Will. We would love to hear your story as part of our archive.

Bronwydd Arms Station in the 1920's

